



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
APRIL 26, 1999
VOL. 46 NO. 49

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



Undertone fully steady to firm on whole turkeys. Demand and trading not as active on all items as some industry members attend a major poultry convention. Offerings of hens and 16-24 lb. toms light for current shipments, light to adequate for deferred with toms the least available. Trading light on fresh tom breast meat 195 cents delivered June and private label Grade A basted-netted-timed 4-8 lb. breasts 97 cents delivered July.

EXPORT MARKET HIGHLIGHTS

Demand light to fair, most active for Asia. Trading continues to center on frozen thigh meat.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	82-89
TURKEYS Y TOMS UNDER 22#	79-89
TURKEYS Y TOMS 22-24#	79-89
TURKEYS Y TOMS 24-26#	82-89
TURKEYS Y TOMS 26 LBS & OVER	88-103

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-90
FROZEN TURKEYS Y TOMS 28# & UP	82-99
BREASTS 10-12#	163-198
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	77-87
FRESH TURKEYS Y TOMS 14-24#	77-87
FROZEN TURKEYS Y HENS 8-16#	69-70
FROZEN TURKEYS Y TOMS 14-24#	70-71
FROZEN TURKEYS Y TOMS 24-28#	74-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

<u>CURRENT SHIPMENTS 2/</u>					<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 APRIL 1999.

Trade sentiment steady to weak on fresh tom breast meat for current shipments, fully steady for deferred with trading noted at 195 cents delivered June on 2 loads. Demand and trading light on all items with some attending a major poultry convention. Grade A 8-10 lb. breasts (part load) noted at 104.50 for current shipments and Grade A 4-8 lb. basted-netted-timed private label breasts (3 loads) 97 cents delivered July.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	89.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	138.00	98
BREASTS, 4-8 LBS PLANT GRADE 2/	90.00-91.00		90.33	120
DRUMSTICKS, TOM		M	19.00	20
DRUMSTICKS, TOM—FRESH		W	15.00	280
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	23.00	3
WINGS, FULL-CUT, HEN		W	23.00	40
WINGS, V-TYPE, TOM		R	20.00	40
WINGS, V-TYPE, HEN		R	37.50	20
NECKS, TOM		R	18.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	171.67	600
BREASTS, B/S, TOM—FRESH 3/		F	185.17	240
THIGH MEAT		W	43.46	26
THIGH MEAT—FRESH		W	42.00	80
BREAST TRIM MEAT		F	115.00	40
SCAPULA MEAT		W	105.00	80
TENDERLOINS				
DESTRAPPED TENDERS		F	160.00	40
WING MEAT WITH SKIN		F	68.00	85
MECHANICALLY SEPARATED 4/		F	13.50	40
MECHANICALLY SEPARATED—FRESH 4/		F	13.20	300
EXPORT TRADING				
DRUMSTICKS, TOMS		F	16.00	24
WINGS FULL-CUT - TOMS		F	22.00	15
WINGS, V-TYPE, TOM		F	18.50	104
TAILS		W	21.00	56
MECHANICALLY SEPARATED 4/		F	13.75	80
THIGH MEAT - FROZEN	43.00-45.00		44.00	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.